



Chartered  
Accountants

NUMBER ONE IN NUMBERS

**charter net**

your trusted business adviser

CharterNet's suite of  
innovative solutions for  
your business

## Why CharterNet?

At CharterNet, our goal is to deliver our whole firm, to all our clients, all the time. This means dedicated, **personalised service** from our team who have expertise in accounting, taxation, audit and business advisory, coupled with detailed industry insight.

CharterNet has a track record of advising growing Australian businesses and individuals. We are **collaborative** partners with our clients and proactive in our approach, ensuring 'hands-on' advice and assistance.

CharterNet is **your trusted business adviser**. Our relationships are based on open dialogue and continuous communication. We listen, identify your needs and deliver practical solutions that exceed expectations.

Our partners and senior management are all experienced from the "Big 4" and mid-tier firms. We deliver this **expertise**, without the price tag.

## Accounting

CharterNet specialises in providing a full range of accounting services:

- Preparation of special purpose financial statements for SME's
- Preparation of statutory accounts for large and ASX-listed entities
- Bookkeeping services from our accredited consultants utilising the latest software solutions
- Accounting systems design and implementation

## Virtual CFO

CharterNet Virtual CFO provides your business with a full-service outsourced accounting and finance function. The services are flexible and can be tailored to suit any client or budget.

- Bookkeeping and accounting;
- Accounts payable and receivable;
- Effective corporate governance
- Internal systems and controls;
- Budgeting, cash flow management and forecasting; and
- Advice and commentary to management and the Board of Directors;

CharterNet Virtual CFO provides growing SME's and foreign subsidiaries with the benefits of having a professional, experienced CFO on the team, whilst limiting the cost and commitment of additional personnel. This allows you to focus on growing your business and knowing that the accounting and finance function is being managed effectively.

## Taxation

CharterNet provides an effective tax compliance solution removing the compliance burden.

- Income tax returns for individuals, companies, trusts and superannuation funds
- Business Activity Statements
- Instalment Activity Statements
- Fringe Benefits Tax
- Indirect taxes including GST, payroll tax, land tax and stamp duty

CharterNet also offers an integrated solution which draws on our technical proficiency and industry insight to deliver commercial tax consulting advice to our clients.

- Tax planning and strategy
- Tax effective investments
- Tax structuring
- Capital Gains Tax, including rollovers and small business concessions
- Employee Share Schemes
- Tax audit support
- Salary and remuneration packaging
- Corporate tax advisory, including tax consolidation and transfer pricing



## Superannuation

CharterNet has expertise in advising new and existing Self-Managed Superannuation Funds (SMSFs).

- Establishment of SMSF's
- SMSF compliance, including accounting and taxation
- Audit of SMSF's
- Trustee assistance, including rollovers and fund compliance breaches

CharterNet also offers specialist superannuation advice and planning.

- Superannuation contributions
- Salary sacrificing
- Retirement planning and advice, including Transition to Retirement
- Allocated pensions, fixed term and complying pension funds
- SMSF borrowing
- Referrals to our trusted network of financial advisers

## Consulting

CharterNet provides business consulting services with the key objective of improving performance, internal systems and profitability.

- Business formation including incorporation and corporate secretarial services
- Business diagnostic reviews to identify issues and opportunities, including revenue growth, cost reduction and process re-engineering
- Assistance with recruitment of personnel
- Corporate restructuring and asset protection
- Due diligence services and transactional support
- Intellectual Property matters
- Assistance in relation to voluntary administration and insolvency
- Assistance with regard to capital raising
- Finance solutions, including loans, asset finance, property development and debt structuring

## Government Grants

CharterNet focuses on the delivery of the following four major Commonwealth programs:

- Research and Development
- Commercialisation Australia
- Export Market Development Grant
- Clean Technology

Our services include:

- Grant strategy, including grant matching and eligibility
- Grant writing
- Grant defence
- Internal systems and processes to support the grants process

## Audit & Assurance

CharterNet provides audit and assurance services to a range of clients.

- Private and public companies in accordance with the Corporations Act
- Australian subsidiaries of multinational corporations
- Self-Managed Superannuation Funds (SMSFs)
- External examination of solicitor trust accounts
- Real estate and travel agent trust accounts
- Strata plans
- Not for profit and charitable institutions

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